

Beijing LVSAN Chemistry, an Investment Project of Everbright VC Funds is listed on the New Third Board

(25 March 2014) Beijing LVSAN Chemistry Co., Ltd. (“Beijing LVSAN Chemistry”), an investment project of Everbright Zhongguancun Fund was listed on the National Equities Exchange and Quotations (NEEQ, also known as the “New Third Board”) with stock code: 430666, and Everbright Venture Capital Fund is holding 8.9047% of the stake. This is Everbright Venture Capital Funds’ first investment project listed on the New Third Board after the listing of Jiawei (stock code: 300317) on the ChiNext Board. While Everbright Venture Capital Funds are entering the exit period of some of the investment projects, more of them will go for public listing, listing on the New Third Board or mergers, which is expected to bring remarkable returns to Everbright.

Beijing LVSAN Chemistry founded in 1993 is a state-level high-tech enterprise which produces and sales of environmental friendly cleaning products for modern household & hotels. Beijing LVSAN Chemistry has more than one hundred daily living care products, covering 6 major series such as household, clothes cleaning & maintenance, wax, maternal and children, personal cleaning care and car-used cleaning. (Beijing LVSAN Chemistry’s website: <http://www.lvsan.com/>)

About The Everbright Venture Capital Funds

The Everbright Venture Capital Funds “Everbright VC Funds”, managed by China Everbright Limited in terms of fundraising and fund management, focus on PRC enterprises operating in the hi-tech and high-growth sectors. Targets are privately owned SMEs that are still in the early development stage with great growth potential, aiming at exits via listings on the SME Board or GEM Board or New Third Board in China, or through mergers.

Everbright Hui Yi Capital Management (Beijing) Co., Ltd. (光大匯益偉業投資管理(北京)有限公司) a wholly owned subsidiary of China Everbright Limited, is the fund management platform of Everbright VC Funds. There are three venture capital funds managed by the team, namely Everbright Zhongguancun Fund, Everbright Jiangyin Fund and Everbright Guolian Fund. As of end-2013, Everbright VC Funds’ total assets under management amounted to RMB929 million, and have finished 19 investment projects.