

Everbright Together With Sequoia Capital and Highlight Capital Jointly Invest in Yuyue Medical

Yixing Everbright Investment Co., Ltd. ("Yixing Everbright"), together with Sequoia Capital and Highlight Capital, announced that they have jointly invested in Jiangsu Yuyue Medical Equipment and Supply Co., Ltd. ("Yuyue Medical"). Established in 2007, Yuyue Medical is the largest medical equipment manufactory company in terms of revenue and market capitalisation. Its A Shares are listed in Shenzhen Stock Exchange with stock code: 002223.SZ.

In this transaction, the three co-investors spent more than RMB850 million in total, to acquire 7% shares of Yuyue Medical from its controlling shareholder. Among others, Yixing Everbright contributed approximately RMB360 million, amounted 42.17% of the total investment. Yixing Everbright also holds about 50% stake of the GP company in the investment vehicle, which demonstrates a significant role in the transaction in terms of investment amount and influence in the deal.

For more information about Yuyue Medical, please visit www.yuyue.com.cn.

About Everbright

China Everbright Limited ("Everbright", stock code: 165.HK) has woven huge cross-border social and business networks in Hong Kong and the Mainland. China Everbright Limited, being a member of China Everbright Group, is a diversified financial services enterprise operating in Hong Kong and Mainland China. It is the second largest shareholder of Everbright Securities (stock code: 601788.SH) and third largest shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK) in the Mainland. China Everbright Group is the holding company of Everbright.

Established in 1997 at Hong Kong, Everbright persistently pursues its "Macro Asset Management" strategy, with specific focuses being placed on fund management and investment businesses, namely Primary Market Investment, Secondary Market Investment and Structured Financing and Investment.

Moreover, being a substantial shareholder of China Aircraft Leasing Group Holdings Limited (stock code: 1848.HK), Everbright is actively developing aircraft leasing business in China and emerging markets. In addition, by leveraging the advantages in cross-border fee-based business of an associate, Everbright Securities, Everbright also participates in the development of investment banking (corporate financing) and brokerage services (wealth management) businesses in Hong Kong.

Over the past years, Everbright has developed solid bases in various sector markets. It manages series of private equity funds, venture capital funds, sector focus funds and hedge funds as operated via an international management platform, and provides overseas

investors with opportunities to explore and invest in companies with fast growing potential in the Mainland China. On the other hand, Everbright also seeks investment opportunities from overseas and provides diversified financial services for its clients in Mainland China. As of 30 June 2014, AUM of Everbright has reached over HK\$40 billion with a total of 22 funds.

Through upholding the philosophy of "Making Wealth Simple", Everbright leverages on its own substantial financial strength, as well as the position and influence of China Everbright Group and its affiliated companies in the financial industry in China, and has successfully built huge cross-border social and business networks in Hong Kong and the Mainland, and established a reputable image in the market.

For more information about Everbright, please visit www.everbright165.com.