

Sector fund initiated by Everbright Ashmore announces completion of contract signing

On 27 October 2014, China Everbright Limited (“Everbright”) is pleased to announce the contract signing of a RMB7.5 billion sector fund (“the Fund”) initiated by Everbright Ashmore has been completed.

The Fund plans to invest all this money into the international finance and technology industrial base located in Beijing Tongzhou Canal core area. The project has a total gross floor area of nearly 800,000 square metres, which the government is going to turn it into the second most important area in the capital focusing on finance, advanced technology and culture. Everbright plans to build on core properties to create a multi-purpose cluster that combines commerce, finance, technology, offices, high-end residences and cultural amenities

As the actual controller and project manager of the Fund, Everbright will take advantage of its brand resources through the development of industry cluster, property customisation and corporate financial services. The newly-concluded agreement is anticipated to help Everbright further enhance its reserve of core properties and support its plans to access overseas REITS markets, for continued expansion of its cross-border asset management business.

About Everbright

China Everbright Limited (“Everbright”, stock code: 165.HK) has woven huge cross-border social and business networks in Hong Kong and the Mainland. China Everbright Limited, being a member of China Everbright Group, is a diversified financial services enterprise operating in Hong Kong and Mainland China. It is the second largest shareholder of Everbright Securities (stock code: 601788.SH) and third largest shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK) in the Mainland. China Everbright Group is the holding company of Everbright.

Established in 1997 at Hong Kong, Everbright persistently pursues its “Macro Asset Management” strategy, with specific focuses being placed on fund management and investment businesses, namely Primary Market Investment, Secondary Market Investment and Structured Financing and Investment.

Moreover, being a substantial shareholder of China Aircraft Leasing Group Holdings Limited (stock code: 1848.HK), Everbright is actively developing aircraft leasing business in China and emerging markets. In addition, by leveraging the advantages in cross-border fee-based business of an associate, Everbright Securities, Everbright also participates in the development of investment banking (corporate financing) and brokerage services (wealth management) businesses in Hong Kong.

Over the past years, Everbright has developed solid bases in various sector markets. It manages series of private equity funds, venture capital funds, sector focus funds and hedge funds as operated via an international management platform, and provides overseas investors with opportunities to explore and invest in companies with fast growing potential in the Mainland China. On the other hand, Everbright also seeks investment opportunities from overseas and provides diversified financial services for its clients in Mainland China. As of 30 June 2014, AUM of Everbright has reached over HK\$40 billion with a total of 22 funds.

Through upholding the philosophy of “Making Wealth Simple”, Everbright leverages on its own substantial financial strength, as well as the position and influence of China Everbright Group and its affiliated companies in the financial industry in China, and has successfully built huge cross-border social and business networks in Hong Kong and the Mainland, and established a reputable image in the market.

For more information about Everbright, please visit www.everbright165.com.