

Everbright Investment Conference 2014 held in Xiamen More than 350 investors and industry experts participate to discuss investment opportunities exhibited locally and abroad

On 29-31 October 2014, China Everbright Limited ("Everbright", stock code: 165.HK) held the Everbright Investment Conference 2014 in Xiamen to explore the current economic development trends in China as well as investment opportunities and challenges China faces in the asset management industry, attracting a total of more than 350 investors and industry experts to participate in it.

"Venturing Beyond Your Horizon" was the theme for the Investment Conference. Industry experts congregated to discuss the in-depth development trend of China's economy and the asset management industry as well as to provide a comprehensive analysis of where China is situated in the global asset management market and the challenges to overcome. They explored how China can advance in the international capital market as well as further grasp global investment opportunities and to discover how to attract overseas capital into the Chinese market to further spring the momentum of China's economic development.

The conference began with a welcome remarks and opening speech by Everbright's Executive Director and CEO Mr. Chen Shuang, followed by a keynote speech by Deputy General Manager of China Everbright Group Limited and Deputy Chairman of the Board of Directors of China Everbright Limited Dr. Liu Jun, and The National Council for Social Security Fund's Vice-Chairman, Mr. Wang Zhongmin, talking about financial crisis and risk management as well as the economic ecosystem of internet investment. Mr. Chen Shuang, together with Sequoia Capital China's Founding Managing Partner, Mr. Neil Shen, and UBS Investment Bank's Head of China Economic Research and Managing Director, Dr. Wang Tao hosted the panel discussion.



(From Left) Tseng Chin I – Financial Anchor, Phoenix Satellite TV; Zhou Liqun- Vice President of the People's Insurance Group of China; Liu Jun - Deputy General Manager of China Everbright Group Ltd. and Deputy Chairman of the Board of Directors of China Everbright Ltd.; Neil Shen - Founding Managing Partner of Sequoia Capital China; Wang Zhongmin - Vice-Chairman of The National Council for Social Security Fund; Wang Tao - UBS Investment Bank's Head of China Economic Research and Managing Director; Chen Shuang - Executive Director and CEO of China Everbright Ltd.



Mr. Chen Shuang, said, "Everbright would like to thank each and every one of the supporters' participation at this year's Investment Conference. Today, China's investment demand is not only limited to the domestic market as investors seek for different overseas investment opportunities and have higher requirements for professional investment management. Everbright has discovered insight for the asset management industry trends locally and abroad as well as the opportunities brought about by the RMB internationalisation. We expanded our cross-border asset management business with such insights and a team providing comprehensive and high-quality investment programs."

Everbright strives to build a macro asset management platform. As of 30 June 2014, the fundraising scale reached HK\$40 billion with a total of 22 funds. Everbright's investment team specialises in domestic and foreign investments and has accumulated a wealth of successful stories. In July 2014, Everbright's China Aircraft Leasing Group Holdings Limited was listed on the main board of the Stock Exchange of Hong Kong. In the same year, other investment projects of Everbright's funds including CECEP Wind-Power Corporation Company Limited, Anhui Yingliu, Qingdao Port and LVSAN Chemistry were also listed. In addition, through the strategic shareholding in Singapore-listed PRC property developer Ying Li International Real Estate Co., Ltd., and investment in a Swiss company Lamina Technologies, Everbright rapidly developed its asset management platform and various asset management products.

This is the third year that Everbright has held a large-scale Investment Conference. The Company aims to provide a platform for investors and industry insiders to exchange thoughts, as well as to exhibit Everbright's strength in cross-border asset management.

About Everbright

China Everbright Limited ("Everbright", stock code: 165.HK) has woven huge cross-border social and business networks in Hong Kong and the Mainland. China Everbright Limited, being a member of China Everbright Group, is a diversified financial services enterprise operating in Hong Kong and Mainland China. It is the second largest shareholder of Everbright Securities (stock code: 601788.SH) and third largest shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK) in the Mainland. China Everbright Group is the holding company of Everbright.

Established in 1997 at Hong Kong, Everbright persistently pursues its "Macro Asset Management" strategy, with specific focuses being placed on fund management and investment businesses, namely Primary Market Investment, Secondary Market Investment and Structured Financing and Investment.

Moreover, being a substantial shareholder of China Aircraft Leasing Group Holdings Limited (stock code: 1848.HK), Everbright is actively developing aircraft leasing business in China and emerging markets. In addition, by leveraging the advantages in cross-border fee-based business of an associate, Everbright Securities, Everbright also participates in the development of investment banking (corporate financing) and brokerage services (wealth management) businesses in Hong Kong.

Over the past years, Everbright has developed solid bases in various sector markets. It manages series of private equity funds, venture capital funds, sector focus funds and hedge funds as operated via an international management platform, and provides overseas investors with opportunities to explore and invest in companies with fast growing potential in the Mainland China. On the other hand, Everbright also seeks investment opportunities from overseas and provides diversified financial services for its clients in Mainland China. As of 30 June 2014, AUM of Everbright has reached over HK\$40 billion with a total of 22 funds.

Through upholding the philosophy of "Making Wealth Simple", Everbright leverages on its own substantial financial strength, as well as the position and influence of China Everbright Group and its affiliated companies in the financial industry in China, and has successfully built huge cross-border social and business networks in Hong Kong and the Mainland, and established a reputable image in the market.

For more information about Everbright, please visit <u>www.everbright165.com</u>.