

The Listing Plan on the GEM Board of a China Everbright Limited's Investment Project - Hanbang Gaoke Approved by CSRC

13 March 2015 - The listing plan on the Growth Enterprise Market Board (“GEM Board”) of Beijing Hanbang Technology Company Limited (“Hanbang Gaoke”), an investment project of China Everbright Limited (“CEL”, stock code: 165.HK)’s Venture Capital Fund, was approved by the China Securities Regulatory Commission (“CSRC”). CEL’s Venture Capital Fund holds 3.2557 million shares of Hanbang Gaoke, representing a 6.5114% stake.

Hanbang Gaoke is a leading enterprise of manufacturing digital surveillance products and a business solution provider in Mainland China. It has been focusing on improving the video surveillance technology, while providing technical support and professional solutions to global clients. The company’s service network has been covering the whole country. To provide better marketing services, it has set up nearly a hundred branch offices and service centres in six zones including Northern China, Central China, Eastern China, Southern China, North Eastern China, South Western China and Shanghai. At the same time, Hanbang Gaoke has been actively exploring overseas market, in which its products have been sold to India, Turkey, South Africa, Poland, Russia, Brazil, UK and many other countries and regions.

Currently, CEL’s Venture Capital Funds have completed 19 investment projects, with CECEP Wind-power Corporation and Shenzhen Jiawei Photovoltaic Lighting successfully completing IPO listings. Hanbang Gaoke is the third one which received the approval from CSRC for its listing plan. Moreover, Leili Group, Anyang Xinsheng, Beijing Lvshan Chemistry and Jiangsu Yida Chemical were the other CEL-invested companies to list on the New Third Board.

For more information of Hanbang Gaoke, please visit: www.hbgk.net.

About CEL

China Everbright Limited (stock code: 165.HK) has woven huge cross-border social and business networks in Hong Kong and the Mainland. CEL, being a member of China Everbright Group, is a diversified financial services enterprise operating in Hong Kong and Mainland China. It is the second largest shareholder of Everbright Securities (stock code: 601788.SH) and third largest shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK) in the Mainland. China Everbright Group is the holding company of Everbright.

Established in 1997 at Hong Kong, CEL persistently pursues its “Macro Asset Management” strategy, with specific focuses being placed on fund management and investment businesses, namely Primary Market Investment, Secondary Market Investment and Structured Financing and Investment.

Moreover, being a substantial shareholder of China Aircraft Leasing Group Holdings Limited (stock code: 1848.HK), CEL is actively developing aircraft leasing business in China and emerging markets. In addition, by leveraging the advantages in cross-border fee-based business of an associate, Everbright Securities, CEL also participates in the development of investment banking (corporate financing) and brokerage services (wealth management) businesses in Hong Kong.

Over the past years, CEL has developed solid bases in various sector markets. It manages series of private equity funds, venture capital funds, sector focus funds and hedge funds as operated via an international management platform, and provides overseas investors with opportunities to explore and invest in companies with fast growing potential in the Mainland China. On the other hand, Everbright also seeks investment opportunities from overseas and provides diversified financial services for its clients in Mainland China. As of 30 June 2014, AUM of CEL has reached over HK\$40 billion with a total of 22 funds.

Through upholding the philosophy of “Making Wealth Simple”, CEL leverages on its own substantial financial strength, as well as the position and influence of China Everbright Group and its affiliated companies in the financial industry in China, and has successfully built huge cross-border social and business networks in Hong Kong and the Mainland, and established a reputable image in the market. For more information about CEL, please visit www.everbright165.com.