

EBA Investments integrates commercial properties with Ying Li to expand the IMIX Park brand

(7 July 2015 – Hong Kong) EBA Investments Team ("EBA Investments") of China Everbright Limited ("CEL"; Stock Code: 165.HK) jointly announces with Ying Li International Real Estate Limited ("Ying Li"; Stock Code: 5DM.SGX) that Ying Li has rebranded its two retail malls in Chongqing as "Ying Li IMIX Park". The two retail malls being rebranded are Ying Li International Financial Centre Retail Mall and Yingli International Plaza Retail Mall located near Jiefangbei CBD and Daping CBD in Chonqqing respectively. They will now be brought under the brand "IMIX Park" for the united operational management. "IMIX Park" is a core commercial brand under EBA Investments. The two retail malls will become an all-in-one destination for shopping, leisure and entertainment, showcasing the young and stylish elements of the "IMIX Park" brand. Since the rebrand of the two retail malls, the "IMIX Park" brand expands to own three retail malls in Chongqing, located in the premium locations of Guanyin Bridge CBD, Jiefangbei CBD and Daping CBD.

In 2014, CEL invested in Ying Li, with S\$284 million through the subscription of new ordinary shares and perpetual convertible securities. This strategic partnership synergises the respective strengths of both parties. EBA Investments is the sole real estate asset management arm of CEL. The rebranding of Ying Li's two retail malls at Chongqing's core CBD area marks the joint effort of EBA Investments and Ying Li for further collaboration and development.





About China Everbright Limited

China Everbright Limited ("CEL", stock code: 165.HK) has woven huge cross-border social and business networks in Hong Kong and the Mainland. CEL, being a member of China Everbright Group, is a diversified financial services enterprise operating in Hong Kong and Mainland China. It is the second largest shareholder of Everbright Securities (stock code: 601788.SH) and third largest shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK) in the Mainland.

Established in 1997 at Hong Kong, CEL persistently pursues its "Macro Asset Management" strategy, with specific focuses being placed on fund management and investment businesses, namely Primary Market Investment, Secondary Market Investment and Structured Financing and Investment. Moreover, being a substantial shareholder of China Aircraft Leasing Company Limited, CEL is actively developing aircraft leasing business in China and emerging markets. In addition, by leveraging the advantages in cross-border fee-based business of an associate, Everbright Securities, CEL also participates in the development of investment banking (corporate financing) and brokerage services (wealth management) businesses in Hong Kong.

Over the past years, CEL has developed solid bases in various sector markets. It manages series of private equity funds, venture capital funds, sector focus funds and hedge funds as operated via an international management platform, and provides overseas investors with opportunities to explore and invest in companies with fast growing potential in the Mainland China. On the other hand, CEL also seeks investment opportunities from overseas and provides diversified financial services for its clients in Mainland China. As of 31 December 2014, CEL's asset under management reached over HK\$50.3 billion, with a total of 24 funds.

Through upholding the philosophy of "Making Wealth Simple", CEL leverages on its own substantial financial strength, as well as the position and influence of China Everbright Group and its affiliated companies in the financial industry in China, and has successfully built huge cross-border social and business networks in Hong Kong and the Mainland, and established a reputable image in the market. For more information on CEL, please visit <u>www.everbright165.com</u>.

About EBA Investments

EBA Investments is the sole real estate investment arm of China Everbright Limited ("CEL"). After years of growth in the real estate market, the team has established a number of mature product lines that include equity investment, debt investment, structured investment and financing, cross-border industry M&A, and real estate securitisation for implementing multi-channel investments such as merger integration, development management and cross-border capital market investment. It ranked first among "China's Top 10 Real Estate Funds" in the "2015 China Real Estate Top 100 Research Press Conference cum 12th Annual Top 100 China Real Estate Company Summit", which was jointly organised by the Development Research Center of the PRC State Council, Institute of Real Estate Studies of Tsinghua University and the China Index Academy. For more information about EBA Investments, please visit <u>www.everbright165.com</u>.

About Ying Li International Real Estate Limited

Ying Li International Real Estate Limited is the first Chongqing-based property developer to be listed in Singapore. Ying Li is engaged in the development, sale, rental, management and long-term ownership of high-quality commercial and residential properties in prime locations in Chongqing.

"Chongqing Yingli" is a recognisable brand name in Chongqing for quality, innovation and excellence in commercial property development, and is well-positioned to capitalise on the growing market in Chongqing. Established in 1993, Ying Li has a solid track record in urban renewal, having transformed old city areas into high-quality and premier-design developments. Ying Li has modernised the landscape of Chongqing's main business districts with the development of several landmark commercial buildings, such as New York New York, Zou Rong Plaza, Future International and Ying Li International Financial Centre.

Over the years, Ying Li has earned numerous awards and accolades such as the Chongqing Real Estate Development Industry Trustworthy Brand Award (highest AAA category). For more information, please visit www.yingligi.com